ABN/ARSN

Rule 3.8A

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public. Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

W	WATERCO LIMITED			62 002 070 733		
We	(the entity) give ASX the following	ng information.				
Info	ormation about buy-back					
1	Type of buy-back	On-market				
2	Date Appendix 3C was given to ASX	21 April 2017				
Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day						
acc	eptances have been receiv	ved, before, and on, p	re	vious day		
acc	eptances have been receiv	ved, before, and on, p Before previous day		vious day evious day		
acc ⁶	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	Before previous		-		
	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been	Before previous day		evious day		

Name of entity

⁺ See chapter 19 for defined terms.

	Before previous day	Previous day
If buy-back is an on-market buy-back	highest price paid: \$1.93 date: 28/11/2017 lowest price paid: \$1.48 date: 13/9/2017	highest price paid: \$1.94 lowest price paid: \$1.91 highest price allowed under rule 7.33: \$1.99

Participation by directors

6	Deleted 30/9/2001.
()	Deleted 30/9/2001.

5

N	1	Α

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

Up to the number of shares with an aggregate buy-back consideration of A\$1,263,601.57

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:

Director (oppony socretary)

Date: 6/12/2017

Print name: Gerard Doumit

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⁺ See chapter 19 for defined terms.