Rule 3.8A

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public. Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Introdu	ced 1/9/99. Origin: rule 3.6, Appendix 7C. Amendo	ed 30/9/2001, 11/01/10		
Name	of entity	ABN/ARSN		
WATERCO LIMITED			62 002 070 733	
We (the entity) give ASX the followin	g information.		
Info	ormation about buy-back			
1	Type of buy-back	On-market		
2	Date Appendix 3C was given to ASX	23 April 2018		
	al of all shares/units bo eptances have been receiv			
		Before previous day	Previous day	
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	49,026	1,000	
4	Total consideration paid or payable for the shares/units	\$97,995.32	\$2,000.00	

⁺ See chapter 19 for defined terms.

		Before previous day	Previous day
5	If buy-back is an on-market buy- back	highest price paid: \$2.00 date: 26/4/2018	highest price paid: \$2.00 lowest price paid:
		lowest price paid: \$1.99 date: 17/7/2018	\$2.00 highest price allowed under rule 7.33: \$2.10

Participation by directors

6 Deleted 30/9/2001.

N/A

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

Up to the number of shares with an aggregate buy-back consideration of A\$2,400,004.68

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:

(Director/Company Secretary)

Date: 9/8/2018

Print name: Bee Hong Leo

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⁺ See chapter 19 for defined terms.