Australian Securities & Investments Commission

Electronic Lodgement

Document No. 7EAT49241

Lodgement date/time: 04-02-2020 13:57:23 Reference Id: 135366360

> Form 484 Corporations Act 2001

Change to company details

Company details

Company name WATERCO LIMITED Australian Company Number (ACN) 002 070 733

Lodgement details

Who should ASIC contact if there is a query about this form?

Name Gerard Michael DOUMIT

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete Name Gerard Michael DOUMIT Capacity Secretary Signature MMM Date signed 04-02-2020

Page 1 of 2

C1 Cancellation of shares

Reason for cancellation	Shares cancellation details					
	Reason for cancellation					
		ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place				
	The cancelled shares are listed below:					
	Share class code	Number of shares cancelled	Amount paid (cash or otherwise)			
	ORD	10637	22819.79			
	Earliest Date of cancellation	09-01-2020				

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class	Full title if not standard	otal number of	Total amount paid on	Total amount unpaid	
code		shares	these shares	on these shares	
ORD	ORDINARY SHARES	36362402	37115451.87	0.00	

Earliest date of 09-01-2020 change